



2024-2025 Loan Adjustment Form (F25ADJ) Additional Loan Request

Student Name: _____ Student ID: _____ Phone #: _____

Optometry Student

Anticipated Graduation Date: _____

Please Read:

- I understand that additional loan amounts will be based on a *maximum yearly amount*.
- The amount I request may be *subject to change* due to my eligibility.
- I can *submit up to three* loan adjustments per semester.
- I must be enrolled *at least half-time* each semester included in this request. (*Half-time is 6 hours for undergraduates and 5 hours for graduates.*)

• I understand that the *amount of credit hours I am enrolled in may affect my loan eligibility*. Being enrolled **less than full time** can reduce the amount of loans you can receive. (*Full-time is 12 hours for undergraduates and 9 hours for graduates.*)

_____ **Credit Hours Enrolled for Fall 2024**

_____ **Credit Hours Enrolled for Spring 2025**

Check the box next to the type of loan(s) you are modifying. Write the dollar amount under the semester for which you want the funds to disburse. There is a \$200 minimum for an additional request.

See example on the reverse side of this form.

	Fall/Spring (split evenly)	Fall Only	Spring Only	Summer Only
<input type="checkbox"/> Subsidized Direct	\$	\$	\$	\$
<input type="checkbox"/> Unsubsidized Direct	\$	\$	\$	\$

Please explain what action you are requesting Student Financial Aid to make on your loan(s)
(i.e. I would like to move \$500 subsidized from my spring loan to fall.)

PRINT NAME: _____ **Date:** _____

***THE LAST DATE TO SUBMIT A LOAN ADJUSTMENT FOR THE FALL 2024 SEMESTER IS DECEMBER 1, 2024.**
***THE LAST DATE TO SUBMIT A LOAN ADJUSTMENT FOR THE SPRING 2025 SEMESTER IS May 5, 2025.**
***THE LAST DATE TO SUBMIT A LOAN ADJUSTMENT FOR THE SUMMER 2025 TERM IS JULY 28, 2025.**



Additional Loan Request Example

Jane was awarded and accepted a \$5,500 Subsidized Direct Loan for the 2024-2025 academic year. As a result, half (\$2,750) would be applied to the fall semester and the other half (\$2,750) applied to the spring semester. Jane later discovers that she needs \$300 more, in order to purchase her books for her fall classes. She then completes and submits the **2024-2025 Loan Adjustment Form: Additional Loan Request**. Her request is processed as follows:

	Fall	Spring	Total
Beginning of 2024-2025 Academic Year	\$2,750	\$2,750	\$5,500
Per Loan Adjustment	+ \$300	- \$300	
New Loan Amounts	= \$3,050	= \$2,450	\$5,500

As a result of Jane's request, her fall subsidized loan was increased by \$300 and her spring loan decreased by \$300. Her yearly award amount remains \$5,500.